Welcome to HUG

2023-05-10





Safety & Convenience

- Emergency exits
- No planned fire drills

- Coffee break both before and after lunch
- Rest-room is out in the hallway and to the left
- Jonas is time-keeper



Mentimeter #1/2/3

Go to www.menti.com

use the code

7101 4623



Agenda

- About Highstage
- Introducing: eBOM by Nordcad
- eBOM by Nordcad case: Operations
- What's new in V12?
- CMS
- New UI
- New Folder View

Lunch: 1145

- Is there a life after Highstage?
- Recab: Manufacturing, Devices and a barcode skanner
- SolidWorks MCAD intergrations
- The List feature
- The updated Import feature

Thank you: 1500

• Techie's corner

Reference 2.0, Templates, Basetype inheritance

Dinner: 1700

About Highstage

First: Meet the team

HUG 2023



Steady growth



All owners are employees/board members All employees have shares/warrants

Primarily Subscription model ARR is 90%+ of license revenue High-profile customer base with very low churn Employee growth last 3 years

3 -> 8

Customer growth last 3 years

30 -> 45

ARR/Customer growth last 3 years

€15k -> €55k

Revenue growth last 3 years

€200k -> €600k



Mobility

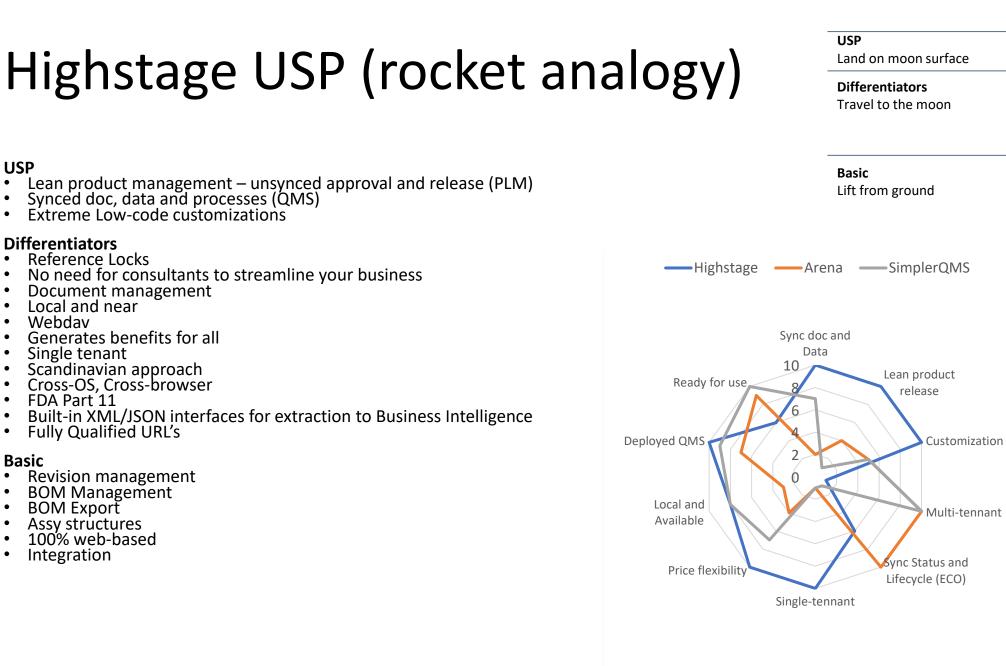




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..... New partners they be and the second s

BY NORDCAD



HUGstage23

USP

Basic

Highstage USP (rocket analogy)



Testimonials

From medtech

" It's fast, it's easy to use and it makes the processes smooth. The entire development team are very satisfied."

Quote: Anonymous happy customer, 2022

"We have tried other well-known systems with the same tools as Highstage but they were way too complex and heavy. With Highstage things just feels right. Everything works. Just seeing the smile on the face of our team. We're glad we came across Highstage."



Source: Clienti Customer Satisfaction Survey 2022



"Today, when we receive our audits from the authorities, the auditors are fully aware of Highstage. They trust the system and just log into the system. You almost forget how long time an audit took before Highstage. Boy, I'm glad we moved on."

Quote: Anonymous happy customer, 2022



What people say about us

- Takes the human error out of communication about our product
- Confidence when talking to customers
- The uncertainty has gone away
- Searching, finding and using the right information at the right time
- HS empowers the people in your company
- Enables our people to move fast
- System that keeps you compliant. Keeps track of everything
- Even the hardcore engineers who are not documentation oriented at all, they really hate creating documentation, they are doing it because it is so easy!

Everything needs to be in HS,

otherwise, you will be fired.

- Eliminates the very costly and time-consuming problems of having the wrong documentation
- I like the people at HS. They are honest and responsive. •



Customer's Ambition and Determination

Tools

Simplicity

Erik Driehuis: «You have **WONDERFUL** customers»

YOU are our HEROES



Targets

Scandinavia

1 year

Be shortlisted on ALL QMS/PLM tenders in Scandinavia Northern Europe

2 years

Be shortlisted on ALL

QMS/PLM tenders in

Northern Europe

Europe

3 years

North America

4 years

Be shortlisted on 50% of QMS/PLM tenders in Europe Be shortlisted on 20% of QMS/PLM tenders in US

Strategy NOT take investments, STAY independent

Introducing: eBOM by Nordcad

eBOM by Nordcad

Hi there!





Our role





1

100 No. 2

Core team



Daniel Nihlén CEO / Sales



Klara Sibeck CXO / Customer Experience



Magne Karlsson CTO / Technical



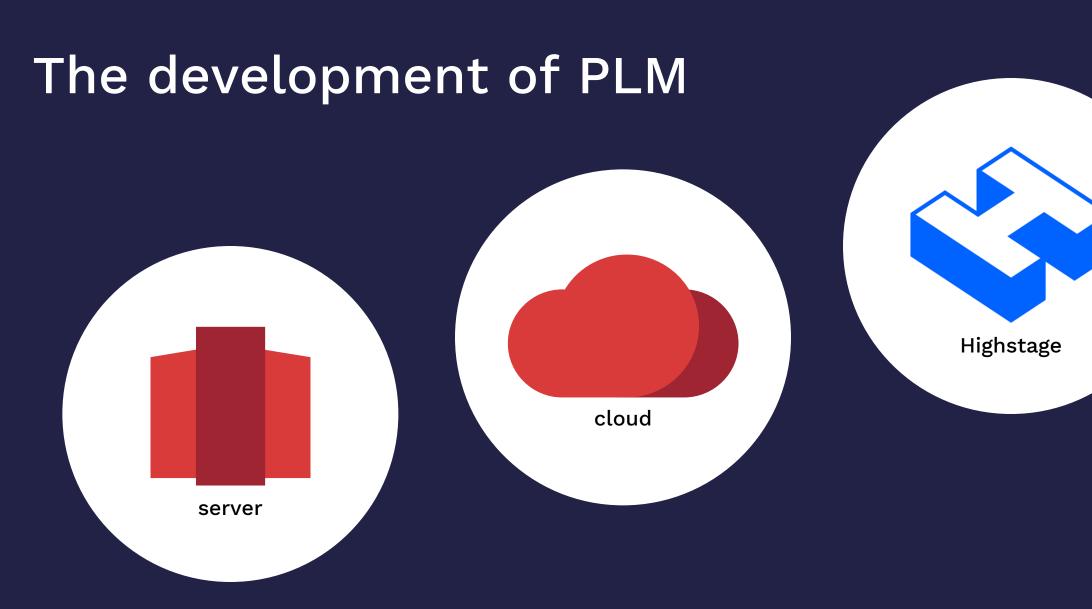
Benjamin Both Application Engineer





Extended team at Nordcad









The PLM dilemma

Customized system



VS.

- + highly customizable
- + adapted to your needs
- long implementation
- expensive, many consultancy hours
- high maintenance



One size fits all

- + quick implementation
- + cost efficient
- no customization
- stuck with wrong features





Highstage solves the dilemma

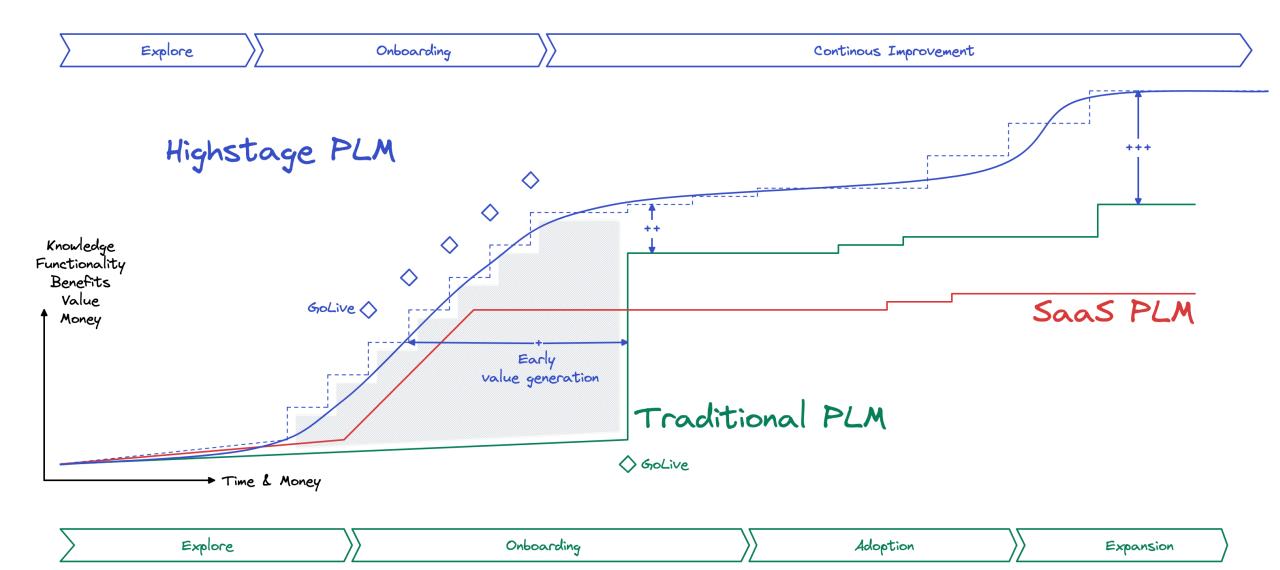


- + highly customizable
- + adapted to your needs
- + quick implementation
- + cost efficient

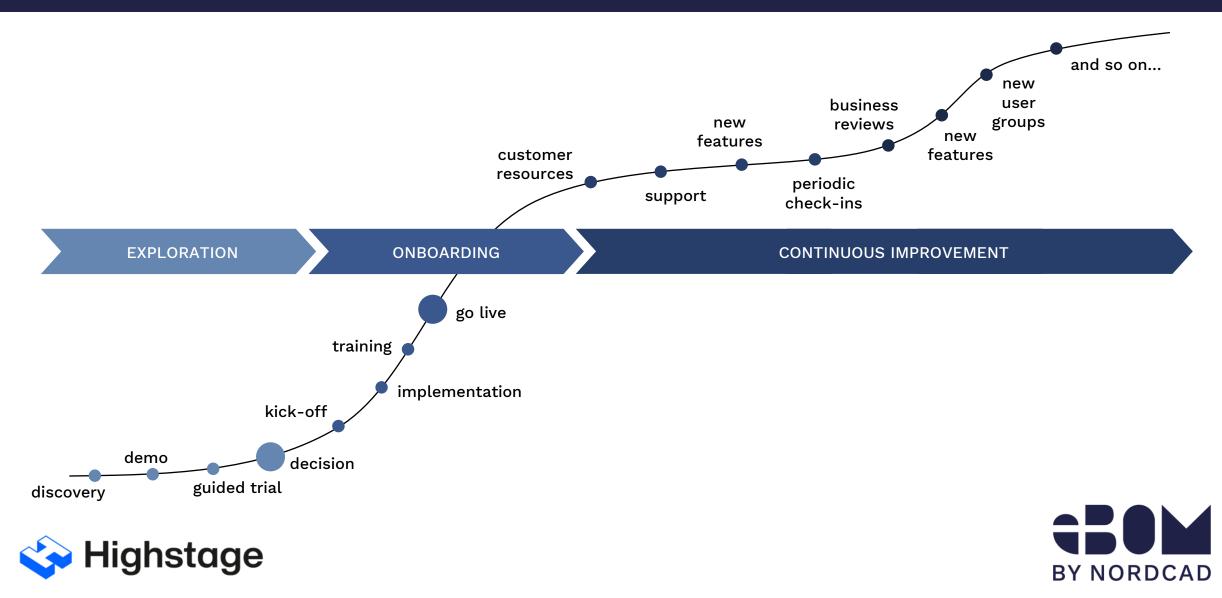




Generating value



Customer journey

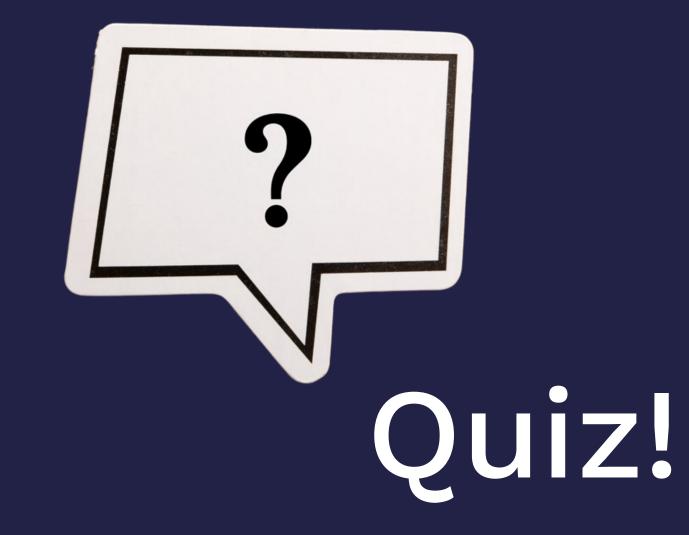


daniel@ebomnordcad.com klara@ebomnordcad.com magne@ebomnordcad.com

get in touch!











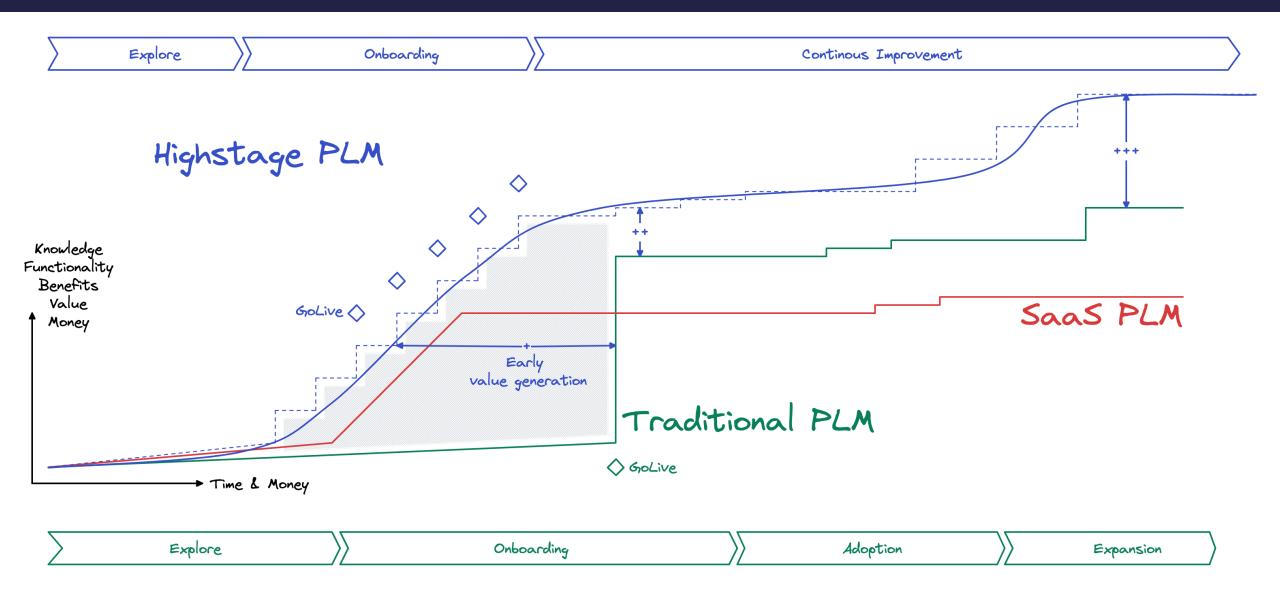
eBOM by Nordcad customer case: Operations

Customer case





Generating value



• Customer case: Operations

• Demo

• Future: Dynamic Documents





Operations

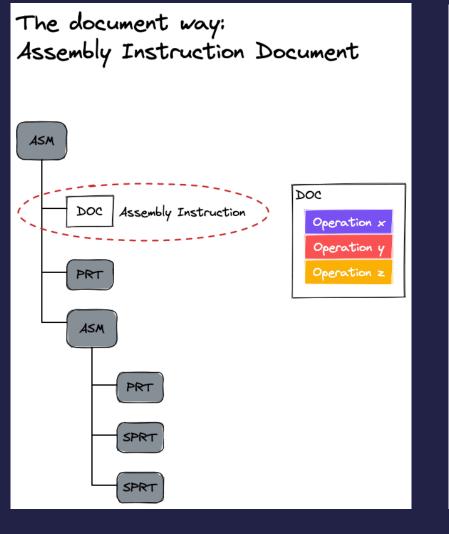
• Instructions for production (manufacturing and assembly)

• Implemented for Highstage customer in Norway



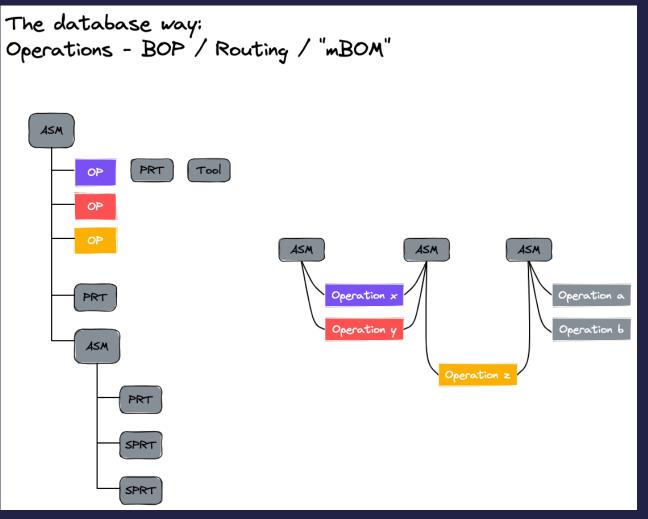


Before



🛠 Highstage

After





Demo in Highstage





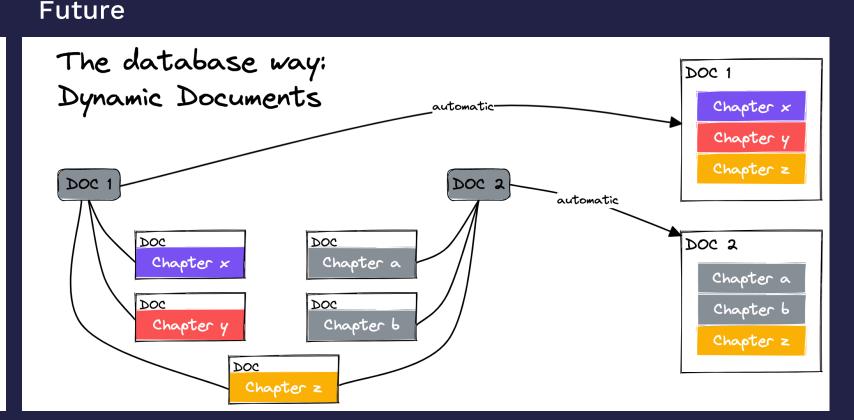
Future: Dynamic Documents

Today

The document way:

Static Documents

DOC 1	Doc 2
Chapter x	Chapter a
Chapter y	Chapter b
Chapter z	Chapter z









BY NORDCAD

COFFEE & TEA

HUG 2023

E F P T o z

Version 12



Version 12

- New module in compliance
- Folder view
- Continuous UI/UX improvements

- Focused on product consolidation
 - Processing fails in the service
 - Upload failed
 - Various bugs
- Corelated import/update features
- New lists



Recent versions

11

Incoming mail support OAuth

10

Used Where Apply On Manufacturer Parts 9

Mail triggers Structure Compare Consolidated BOM 8

Export Improved process controls

Release date:2023-02-01

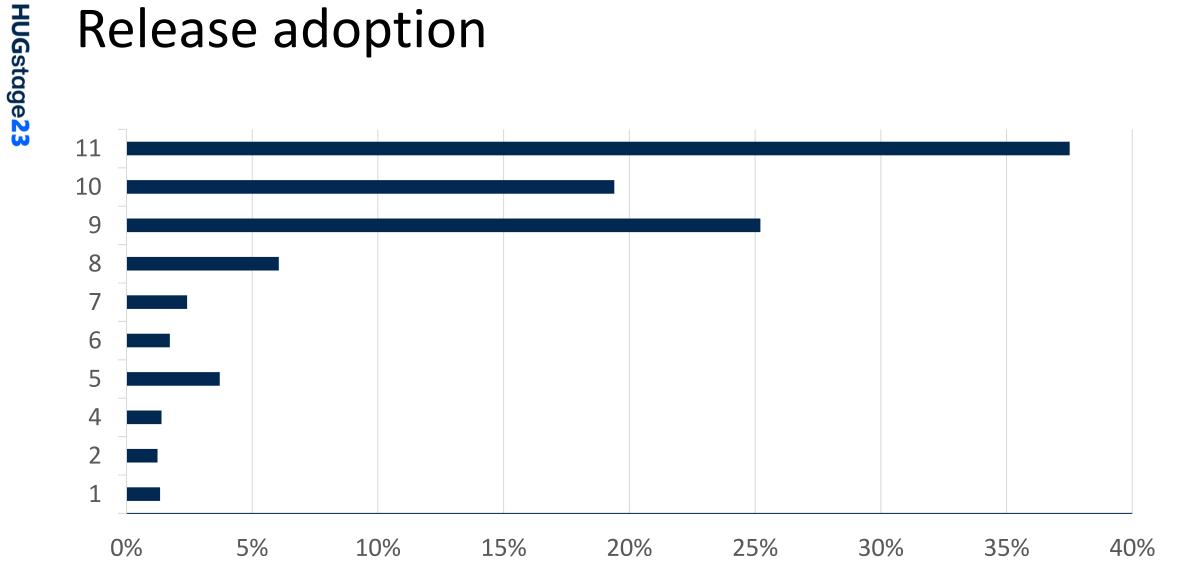
Release date:2022-09-14

Release date:2022-01-14

Release date:2020-06-23

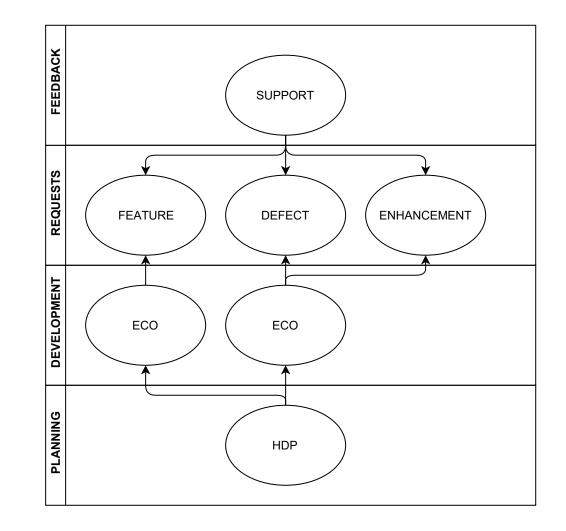


Release adoption



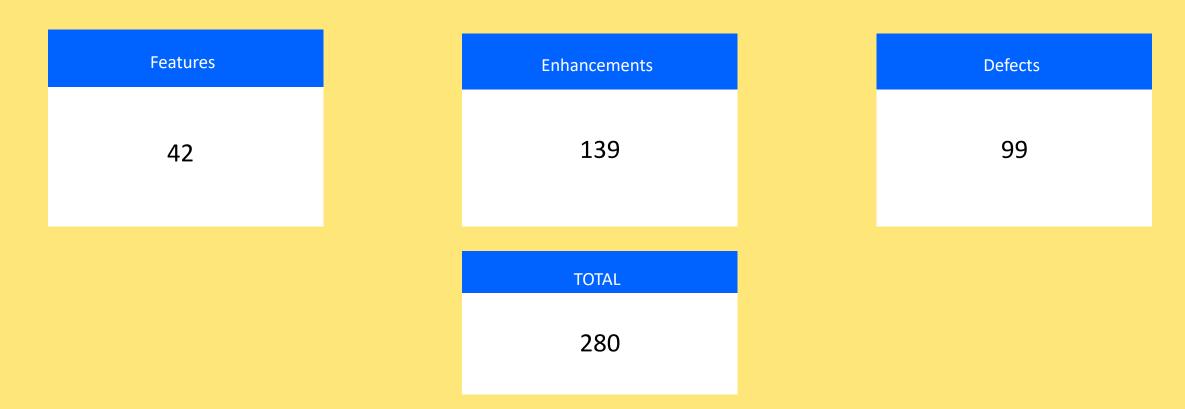


Development process





Your contribution



Compliance Management System (CMS) Module

Compliance Module



Keep records. Ensure compliance.

Ensure compliance with structured records and reports as evidence.

Adhere to required laws and regulations.

Enables records and evidence of participation, completion and understanding of contents.



Onboarding Product Communication Management

Regulatory



Plans	Requirements		Records	History
A plan reflecting any number of requirements to be completed/fulfilled by assigned subjects .	Individual requirements to be completed and fulfilled for each plan. E.g. documents to be read and understood.		Individual records to be completed by each individual subject. Configurable process steps and contents to provide adequate evidence for completion.	Complete history records documenting completed requirements as well as plans for each user at any time.



Plans

Create any number of plans to reflect distinct competencies, courses, responsibilities or tasks.

Competency Requirements

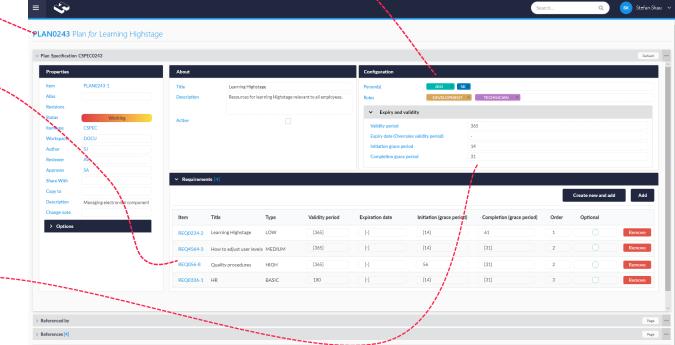
Assign materials and resources to be completed reflecting the skills and capabilities required for satisfying the competency needs.

Ressources

Assign specific users, groups, teams or roles to carry out the plan.

Compliance

Assign expiration, due dates and validity periods to the plan or each individual requirement to ensure that competencies are continuously maintained and documented.



Plan.

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Plan.

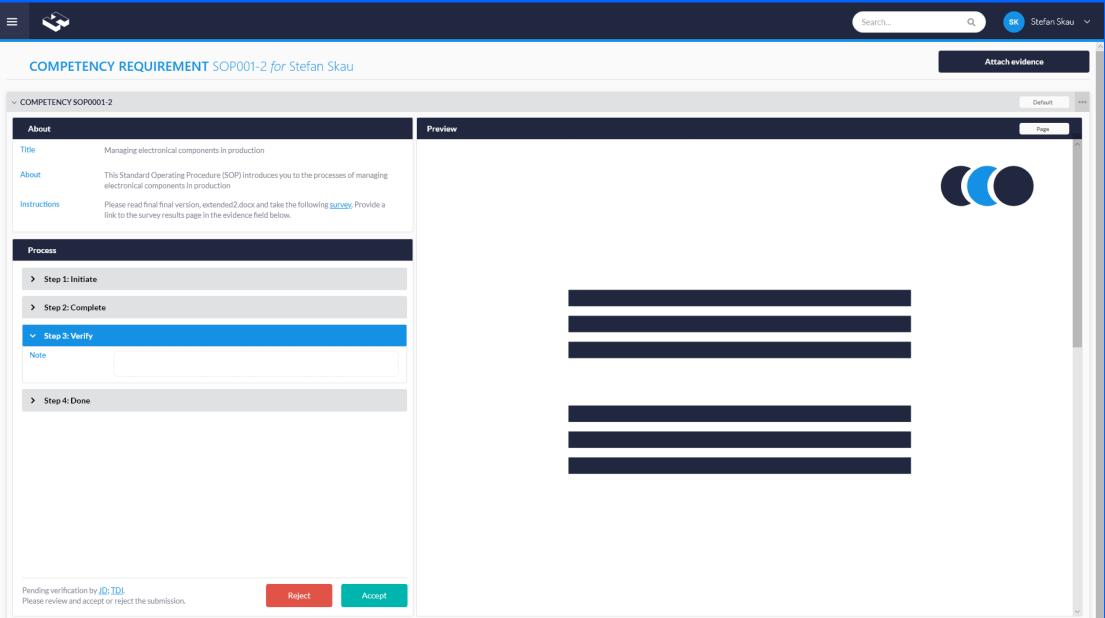
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	Revisions						 Expiry and va 	lidity					
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Record.



History

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Item	Title	Assigned from	Status	Initiation date	Completion date	Expiry date	Initiate Competency Requirement
SOP001	Code of conduct	Production	Not initiated			-	Initiate
SOP002	Workshop instruction	Marketing	Not initiated	-	-	-	Initiate
WI34545	Customer satisfaction	Quality	In progress	01-03-2020	-	-	Initiate
SOP045	Electrical procedure	Procurement	Completed	02-04-2019	03-05-2019	01-03-2020	Initiate
WI4535	Concept development	Marketing coordinator	Outdated	03-05-2018	05-06-2019	-	Initiate
SOP5465	Build instruction	Marketing coordinator	Expired	01-05-2008	Build instruction	-	Initiate
WI4353	Installation	Domestic	Completed New version is available	-	Installation	-	Initiate
SOP4353	Installation	Domestic	Not initiated Initiation period has been exceeded				Initiate
SOP4553	Installation	Domestic	In progress Completion period has been exceeded				Initiate
	Title	Assigned from	Status				
COMP12345	Learning Highstage	Production	25% (1/4 completed)				Initiate all
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Early preview demonstration



Upcoming changes and improvements

Email Summaries	From competencies to compliances	Requirements	Matrices view
Configurable email notifications for timely user notifications (call to action and summaries)	Be able to assign objects in addition to users as subjects for compliance (e.g. products, components, areas, locations etc.)	Use documents with or without versions. E.g. require users to read specific versions OR always the latest.	Configurable matrix view of history records.



Mentimeter #4

Go to www.menti.com use the code 71014623



New UI

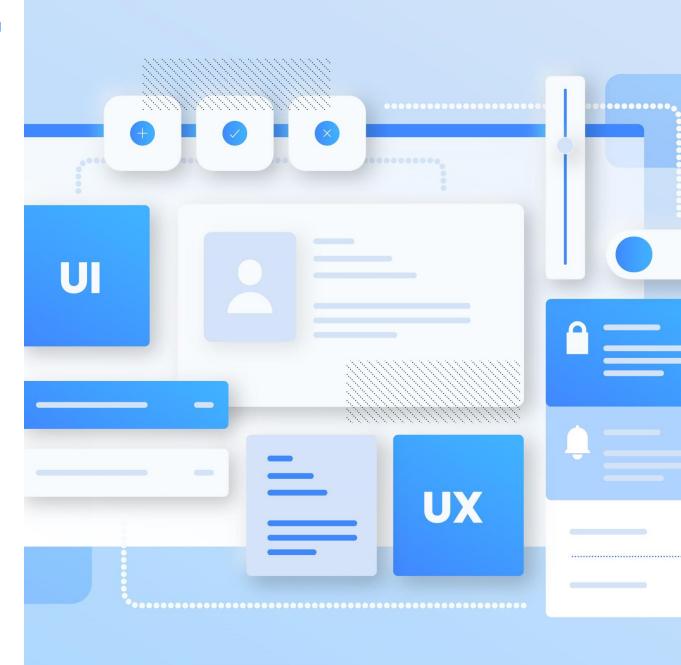
HUG 2023

Highstage - UI/UX

Proposed Improvements







Agenda

- Introduction
- Current UI/UX
- Goals for the new design
- New UI/UX components
- Key features
- Conclusion



Introduction

Purpose:

Show case the proposed improvements made to the UI/UX

Objectives:

- Provide an overview of the current state
- Present the proposed changes of the UI/UX
- Obtain feedback and suggestions



Current UI/UX

Weakneses:

- Some sections may be redundant or unnecessary
- Difficulty in finding certain features and information
- Lack of consistency

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Item page – desktop version



Current UI/UX

Weakneses:

Poor mobile responsiveness and difficult navigation on smaller screens

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Item page – mobile version

Figure 1.

Figure 2.

Goals for the new design

Goals:

Improving usability by simplifying the interface and make it more intuitive for our users

Enhance the overall look and feel to provide a more modern and visually appealing experience

Replace sections with tabs to improve and simplify the navigation

Align with the needs of our users to ensure a successful and user-frendly design





Improved usability and navigation by replacing the sections with tabs

Simplify interface by adding toolbars

Increased efficency by eliminating unnecessary steps

More modern and visual appearing

New draggable layout -

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Dialog/Modal structure





 More modern and visual appearing

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Key features

In the new design we have implemented several key features that aims to enhance the user experience and simplify navigation.

Simplify navigation

Draggable layout

Toolbars

Improve visual design



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				Manager					

💸 Highstage

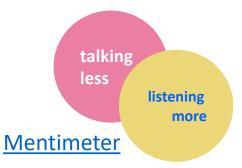
A Select user

Documents \rightarrow General Document (GD) \rightarrow GD12345-5A



Conclusion









Go to www.menti.com use the code 71014623

New Folder View

HUG 2023

New Folder View

See separate video <u>here</u>





LUNCH

General presentation of Highstage

A life after Highstage: Being a retired Highstage expert Per Helge Rahbæk

HUG 2023

Manufacturing, Devices and a barcode scanner Brian Axbøg, Recab

HUG 2023

Recab

Device Module for serial numbers



Brian Axbøg

Rene Hvid

Sven Andersen, Bengt Dahlborg

General presentation of Highstage



Variants

- SolidWorks CAD/PDM
 - SolidWorks AddIn for export and Highstage import plugin
- SolidWorks CAD using Highstage as vault (Prototype)
 - SolidWorks AddIn
- SpaceClaim CAD using Highstage as vault (Prototype)
 SpaceClaim AddIn
- Autodesk Vault. NTI export and Highstage import.

SolidWorks Integration

Separate videos will be shared later







Go to www.menti.com use the code 71014623



KAGE!!!

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Feature focus: The new Import functionality

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Agenda

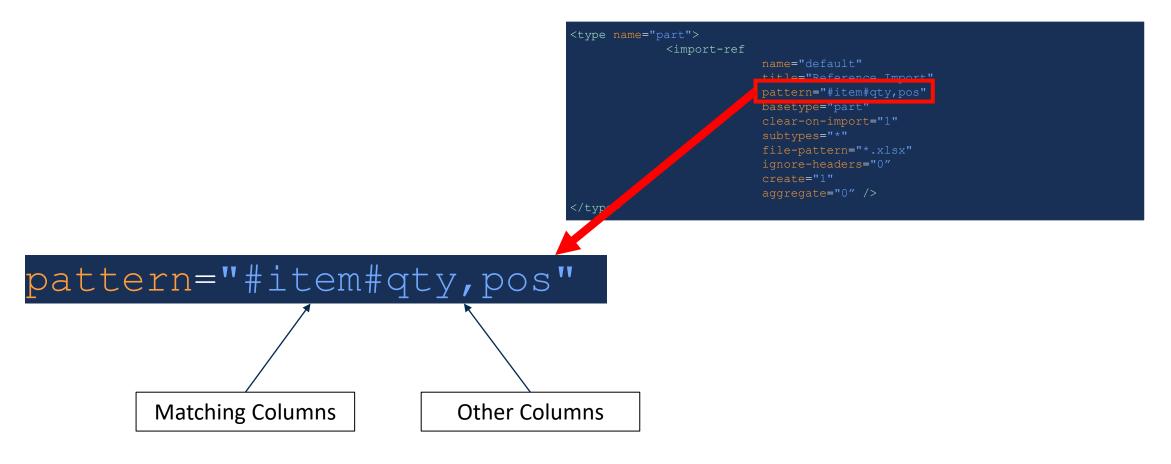
- Current Import
- New Import
- Future Features

Current Import



Current Import - Refs

Input parsed using the pattern



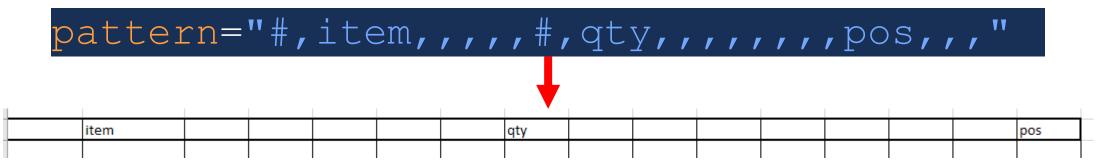


Current Import - Refs

• Input parsed using the pattern

- Pattern does not work well for spreadsheets with many columns
- Matching columns must come before other columns

<import-ref< th=""><th></th><th></th></import-ref<>		
	<pre>name="default"</pre>	
	title="Reference Import"	
	pattern="#item#gty,pos"	
	basetype="part"	
	clear-on-import="1"	
	subtypes="*"	
	file-pattern="*.xlsx"	
	ignore-headers="0"	
	create="1"	
	aggregate="0" />	





Current Import - Refs

• Input parsed using the pattern

- Pattern does not work well for spreadsheets with many columns
- Matching columns must come before other columns
- Can not update existing refs

<import-ref< th=""><th></th></import-ref<>	
	<pre>name="default"</pre>
	title="Reference Import"
	pattern="#item#gty,pos"
	basetype="part"
	clear-on-import="1"
	subtypes="*"
	file-pattern="*.xlsx"
	ignore-headers="0"
	create="1"
	aggregate="0" />



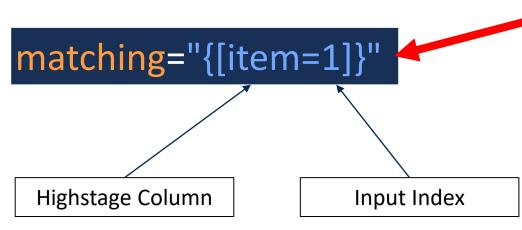
• Different pattern system

<type name="part"> <data-import< th=""><th></th></data-import<></type>	
	<pre>name="default"</pre>
	title="Data Import"
	ignore-headers="0"
	<pre>matching="{[item=1]}"</pre>
	<pre>creating="{[type=4],[workspace=5],[description=6]}"</pre>
	<pre>updating="{[note=2],[usestatus=3]}"</pre>
	<pre>basetype="part"</pre>
	subtypes="*"
	create="1"
	<pre>file-pattern="DataImport.xlsx" /></pre>



- Different pattern system
- Matching:
 - Find any items in Highstage that matches the columns in the input







- Different pattern system
- Creating:
 - If new items are created, use these values





- Different pattern system •
- Updating:
 - All matched items, will have these values updated



O Z



Combined profile

<import< th=""><th><pre>name="Import Item Update Test" titlo="Import Item Update Test" importtype="item" ignore headers="i" matching="{[item='item']}" updating="{[description='description']}" creating="{[itemtype='type'],[workspace='workspace'],[description='description']}"</pre></th></import<>	<pre>name="Import Item Update Test" titlo="Import Item Update Test" importtype="item" ignore headers="i" matching="{[item='item']}" updating="{[description='description']}" creating="{[itemtype='type'],[workspace='workspace'],[description='description']}"</pre>
/>	<pre>creating="{[itemtype='type'], [workspace='workspace'], [description='description']}" basetype="part" subtypes="PAR" create="0" file-pattern="*.xlsx"</pre>



• Combined profile

• Input parsing from item is used, can both use column index or column name

can both use column index or column name	<pre><import <="" importtype="item" name="Import Item Update Test" pre="" title="Import Item Update Test"></import></pre>
	<pre>ignore-headers="1" matching="{[item='item']}" updating="{[description='description']}" creating="{[itemtype='type'],[workspace='workspace'],[description='description']}" kasetype "part" subtypes="PAR" create="0" file-pattern="*.xlsx" /></pre>
<pre>updating="{[desc</pre>	cription='description']}"

- Combined profile
- Input parsing from item is used, can both use column index or column name
- Extendable for new input sources By using the code put into the TS library new data sources can be added, an example being a database instead of a csv- or spreadsheet file.

port
 name="Import Item Update Test"
 title="Import Item Update Test"
 importtype="item"
 ignore-headers="1"
 matching="{[item='item']}"
 updating="{[description='description']}"
 creating="{[itemtype='type'],[workspace='workspace'],[description='description']}"
 basetype="part"
 subtypes="PAR"
 create="0"
 file-pattern="*.xlsx"

Future Features*

* No prioritized order, no promises of delivery date



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Future Features

- Runtime optimizations
- Update references instead of deleting all references and create new ones
- Button to "Create all" instead of one button for each non-matched row
- Expand trustee usage and security for the import feature
- Update all matched items, so one row can update multiple items
- Be able to update reference columns while updating items

F P F O Z

Questions?

Feature focus: Updated List functionality

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Agenda

- Why do we need a new List
- Creating new List items
- Configuration
- Using new list items





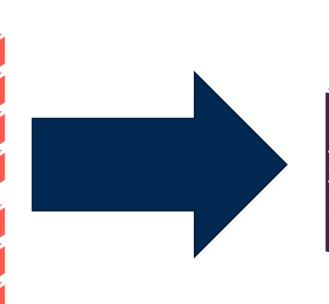


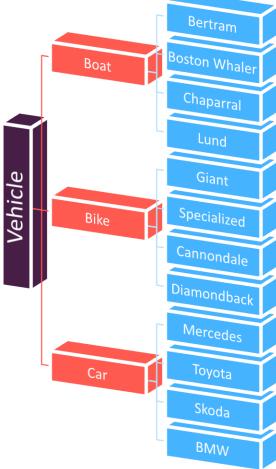


Vehicle Bike Specialized Cannondale Car Diamondback Bertram Mercedes Boat Boston Whaler Toyota Car Chaparral Skoda BMW



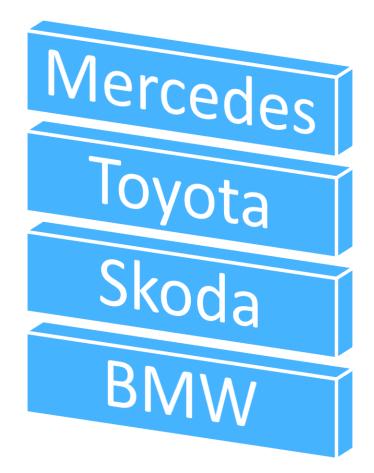
Vehicle Boat Bike Specialized Cannondale Car Diamondback Bertram Mercedes Boat Boston Whaler Toyota Car Chaparral Skoda BMW













Create new List

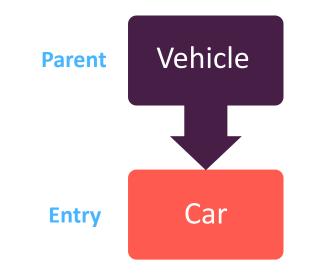
Entry:*	Vehicle	
Parent:		٩
	Create More	
	CREATE	

Entry

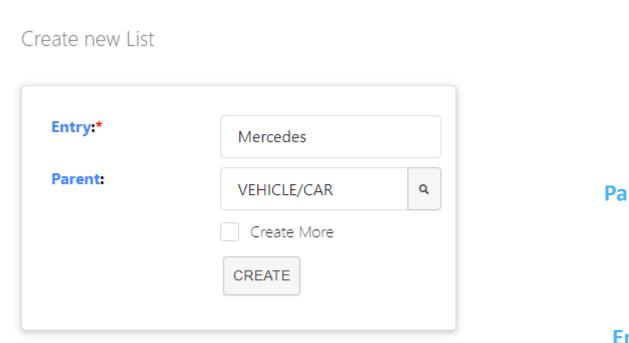
Vehicle

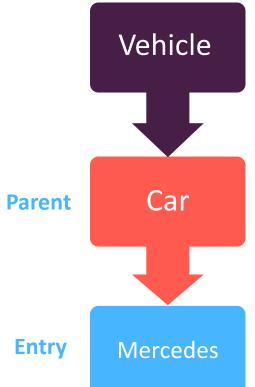


Create new List		
Entry:*	Car	
Parent:	Vehicle	Q
	Create More	
	CREATE	









Configuration

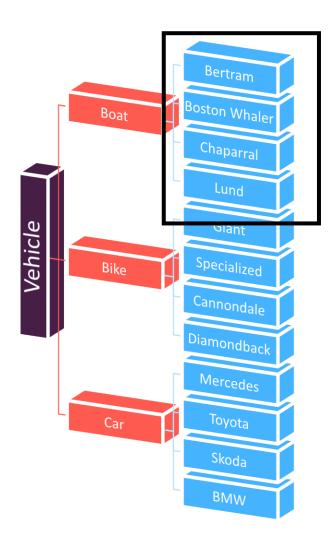


Configuration - Parent

<column

/>

name="List4" title="Boat Children" type="List" parent="Boat"



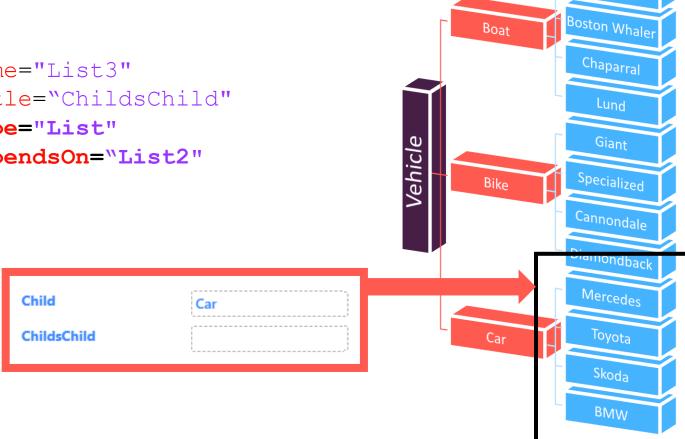


Configuration - DependsOn

<column

name="List3" title="ChildsChild" type="List" dependsOn="List2"

/>



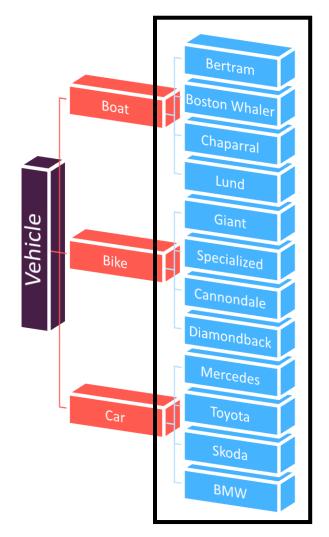


Configuration - LeafsOnly

<column

/>

name="List5"
title="Leafs Only"
type="List"
parent="Vehicle"
leafsOnly="1"



Using new list items



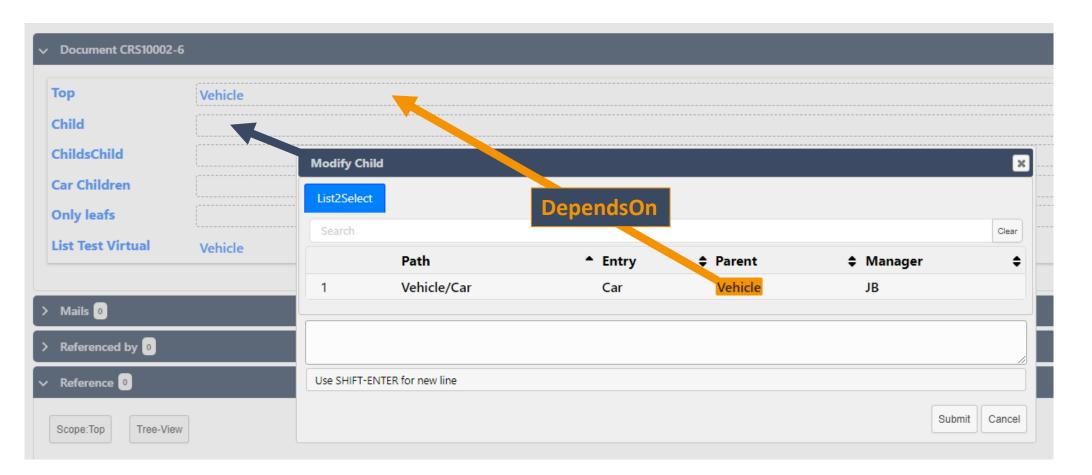
Using new list items

✓ Document CRS10002-6

Тор	Vehicle
Child	
ChildsChild	
Car Children	
Only leafs	



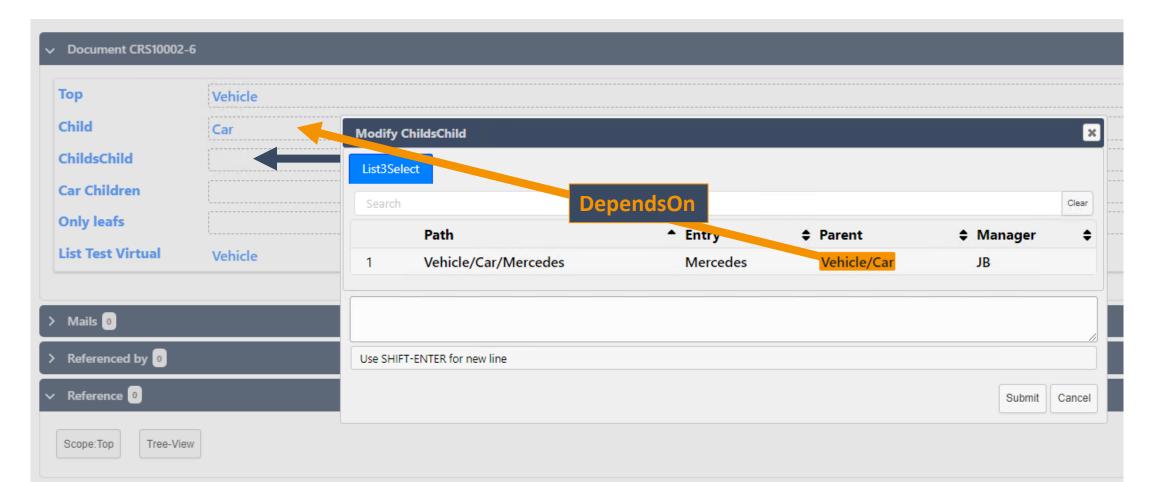
Using new list items





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Using new list items



E F P F o z

Questions?

THANK YOU!!!!

HUG 2023



Souvenirs from HUG 2023

- T-shirt
- Damn good coffee with a ChatGPT poem about Highstage
- Don't forget the open Techie's Corner afterwards
- Dinner at 1700 for those who signed up for it





Mentimeter #11-13

THANK YOU!!!!

HUG 2023

Techie's Corner

General presentation of Highstage



Techie's Corner

- Reference 2.0
- Template management
- Basetype inheritance

THANK YOU EVEN MORE

HUG 2023

